

# SIEBERT LUTHERAN FOUNDATION

# **Grant Process**

April 2025

# Siebert's Grantmaking Team



Michelle Burmeister
Program Director
Primarily "Educating" and
"Growing" Funding Priorities



Kalyani Grasso
Program Officer
Primarily "Serving"
Funding Priority



Charlotte John-Gomez
President & CEO
Oversees all grantmaking and funding recommendations



Mary Kosacki
Project and Event
Coordinator
Grantmaking Support

## A Spirit of Generosity – the Legacy of Albert F. Siebert



- Founded Milwaukee Electric Tool Company in 1924.
- During the Depression, pledged to give a portion of profits to share the Gospel if the company survived.
- In 1952, he fulfilled that pledge by creating the Siebert Lutheran Foundation after the company's success.

"...truly, I tell you whatever you did for one of the least of these brothers and sisters of mine, you did for me."

## **Mission**

## The Siebert Lutheran Foundation's mission is to:

- Maximize collaboration, relationships, and funding
- Strengthen and grow organizations in the Lutheran Christian community
- Share the Gospel, educate children and youth, and serve the needs of our neighbors.

# **Principles Underlying Our Work**



- Lutheran-affiliated ministries and programs
- Effective ministries require strong leaders
- Intentional focus is required to overcome the barriers faced by the "least of our brothers and sisters."
- Sustainable business and financial models
- Data, best practices, continuous improvement and/or innovation
- Collaboration and partnering

# **Primary Resources**



Siebert's Website

Siebert's Annual Community Impact Report



Exempt Status Church, accredited school, 501(c)(3)

Lutheran

ELCA, LCMS, WELS

Funding Priority Alignment Growing, Educating, Serving

Applicable Geography

- Growing: State of Wisconsin
- Educating & Serving: Milwaukee, Waukesha, Racine, and Kenosha counties

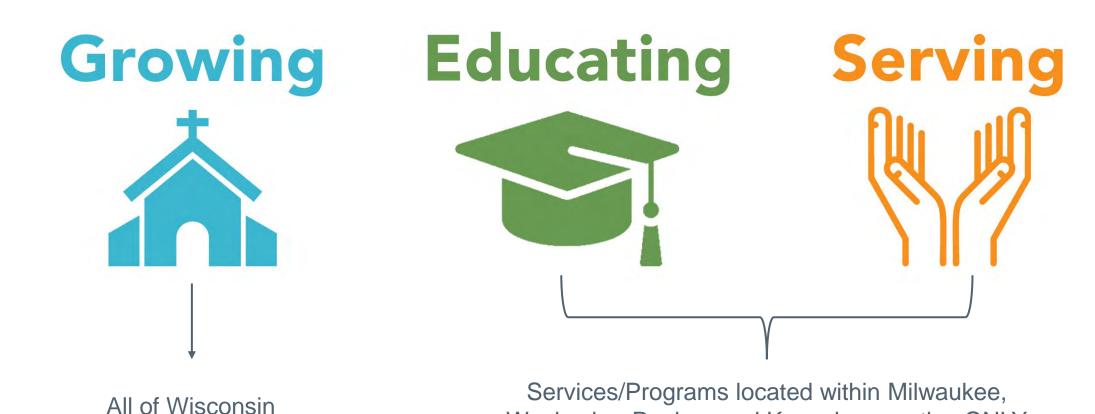
## Lutheran

Meets Criteria	Does Not Meet Criteria
<ul> <li>Affiliated with the ELCA, LCMS, or WELS:</li> <li>Church within the church body listed above</li> <li>Partner with ELCA synod or national, or ELCA church, school, or nonprofit</li> <li>Registered Service Org (RSO) of the LCMS, or partner with an LCMS church</li> <li>Partnership or in fellowship with WELS (included on its website)</li> </ul>	<ul> <li>Christian or secular but provides services or programs to/in a Lutheran church, school, or organization</li> <li>Non-pastoral staff who are Lutheran or members of the Board of the Directors who are Lutheran</li> <li>Utilizes volunteers from a Lutheran church</li> </ul>

## May possibly be considered for funding:

Board or Council is majority Lutheran, and this is a requirement in the organization's bylaws.

# **Three Funding Priorities**



siebertfoundation.org/funding

Waukesha, Racine, and Kenosha counties ONLY

## **GROWING Funding Priority – state of Wisconsin**

Strive to Support	Usually Do Not Support*
<ul> <li>Pastoral professional development</li> <li>Lay leader development</li> <li>Multi-cultural ministries</li> <li>Next generation ministries (Gen Z)</li> <li>Capital projects related to program growth</li> <li>Reaching the de- or unchurched in new or innovative ways</li> </ul>	<ul> <li>Boilers, roofs, parking lots, structural repairs, etc.</li> <li>Narthex or fellowship space remodels</li> <li>Operations for churches in steady and significant decline</li> <li>Political or social advocacy</li> <li>Ideological related programs</li> <li>Conversion efforts targeting another religious group</li> <li>One-time or annual conferences or events</li> </ul>

\*Siebert is a private and independent foundation and reserves the right to make exceptions to what will or will not be considered for funding.



# EDUCATING Funding Priority — Milwaukee, Waukesha, Racine, and Kenosha Counties

Focused on low-income and under-resourced communities.

Strive to Support	Usually Do Not Support*
<ul> <li>Early childhood education</li> <li>K-8<sup>th</sup> grade schools</li> <li>High schools</li> <li>Student and family support services</li> <li>Prep for college, careers, and jobs</li> <li>Recruiting, preparing, and supporting teachers and school leaders</li> </ul>	<ul> <li>Routine curriculum updates</li> <li>Capital projects not related to enrollment or program growth</li> <li>Sports programs</li> <li>Secular or Christian organizations working in or providing services to Lutheran schools</li> <li>Infant and toddler daycare</li> </ul>

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# SERVING Funding Priority — Milwaukee, Waukesha, Racine, and Kenosha Counties

### Focused on underserved people and/or communities.

Strive to Support	Usually Do Not Support*
<ul> <li>Food ministries</li> <li>Urban neighborhood and youth outreach</li> <li>Health and wellness ministries</li> <li>Adult learning opportunities</li> <li>Prison and reentry programs</li> <li>Jobs, entrepreneurship, and economic development</li> <li>Congregation-based community development</li> </ul>	<ul> <li>One-time conferences, events, or basic needs distributions</li> <li>Capital projects without a demonstrated sustainability plan</li> <li>New programs that lack a financial sustainability strategy</li> <li>Programs serving communities with ample existing resources</li> </ul>

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# Submitting a Letter of Inquiry (LOI)



Provides an overview of the funding request and an opportunity for Siebert to ask questions



Allows the proposal to be considered in the context of other requests



Saves the applicant from completing the full application if it is unlikely the proposal will be considered for funding

## **Prepare to Draft the LOI**



# **Typical Grant Awards**



## **LOI Decisions**

- Program officers and the president
- Competitive process
- Made after the LOI deadline

## A well written LOI...

- Meets the baseline parameters
- Aligns with what Siebert "strives to support"
- Is clear and informative, but succinct
- Answers each question / responds to all elements of the application section
- Is accurate and specific to your organization (be careful using AI)
- Articulates the need for funding
- Describes what success will look like
- Is grammatically correct

## **LOI Considerations**



- Mission and funding priority alignment
- Feasible plan and/or evidence of an operational program idea
- Ability to be sustainable
- Realistic budget and other funding sources
- Organization's financial stability

# **Universal Application Tips**



#### **Research the Foundation Thoroughly**

- Mission and Priorities
- Previous Grants
- Guidelines and Parameters



#### **Follow All Instructions Carefully**

- Word Limits & Format Requirements
- Required Attachments
- Deadlines



#### **Build Relationships Before Submitting**

- Connect with Program Officer
- Attend Webinars or Info Sessions
- Network with Past/Current Grantees



#### **Craft a Compelling Narrative**

- Clear Problem Statement
- Impact-oriented Goals
- Outcomes Stories

# **Application Tips continued**



#### Provide a Strong, Realistic Budget

- Align with Proposal Objectives
- Justify Expenses
- Follow Foundation Preferences



#### **Review & Edit for Clarity & Accuracy**

- Proofread for Errors
- Use Clear, Jargon-free Language
- Seek External Feedback



### **Demonstrate Capacity & Sustainability**

- Show Your Track Record
- Partnerships & Collaborations
- Plan for Long-term Impact



### Follow-up Post Submission

- Confirm Receipt
- Be Patient
- Prepare for Follow-up

## **Partnership Expectations**

#### Siebert

- Clear Terms
- Timely Disbursement of Funds
- Reasonable Reporting Requirements
- Capacity Building Opportunities
- Connections
- Flexibility & Understanding



### **Grantee Partner**

- Meet Requirements
- Effective Stewardship of Funds
- Provide Necessary Updates
- Results & Learning
- Meet Deadlines
- Recognition (as appropriate)

Honest & Timely Communication
Transparency
Respectful Partnership
Listening & Feedback Loops





# SIEBERT LUTHERAN FOUNDATION

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There is a "Request a Consultation" form on the Apply for a Grant page on Siebert's website, but please consider if your organization, program, or project meets Siebert's baseline parameters for funding eligibility before contacting us.